100 Tasks You Can Outsource

Struggling with what to outsource? Virtual assistants offer a wide variety of skills and specialties, so the possibilities are nearly endless. Here's a list to help spark your imagination and give you some ideas about what you can easily hand off.

Website & Blog Management

- 1. WordPress installation
- 2. New theme development
- 3. Create website & blog graphics
- 4. Writing, editing, and proofing content
- 5. Sales page writing and set up
- 6. Technical maintenance and website updates
- 7. Server management and troubleshooting
- 8. Blog post scheduling
- 9. Manage internal linking for better SEO
- 10. Keyword research
- 11. Edit and upload testimonial videos
- 12. Review guest post requests
- 13. Find and purchase stock photos
- 14. Develop and maintain branding guide (colors, fonts, etc.)
- 15. Manage security plugins and procedures
- 16. Install and monitor analytics programs
- 17. Manage and respond to Google Webmaster Tools warnings
- 18. Review and approve comments and delete spam
- 19. Troubleshoot software conflicts

Shopping Cart Management

- 20. Shopping cart recommendation and set up
- 21. Payment processor integration & management
- 22. New product set up
- 23. Create coupons and promotions
- 24. Affiliate outreach and management
- 25. Past due payment follow-up
- 26. Process refunds & respond to chargebacks
- 27. Create offer funnels on JV Zoo, Zaxaa, etc.
- 28. Approve new affiliates
- 29. Review sales and pay affiliates
- 30. Create and maintain "scoring" systems for prospects and clients

Email Management

- 31. Autoresponder set up
- 32. Broadcast email scheduling
- 33. Newsletter template design
- 34. Landing page design and set up
- 35. Funnel design & development
- 36. Updating old autoresponders
- 37. Managing unsubscribes (removing from list)
- 38. Creating and managing tags and other automation
- 39. Create opt-in forms for website
- 40. Set up split testing for emails and landing pages

Client Care

- 41. Help desk setup
- 42. Respond to interview requests
- 43. Research and respond to JV requests
- 44. Research and connect with JV partners
- 45. Respond to social media comments
- 46. Answer support tickets
- 47. Create canned responses for use in the help desk
- 48. Troubleshoot broken links, missing documents, etc.
- 49. Manage membership access
- 50. Monitor and respond to contact form submissions
- 51. Send cards/gifts to VIP clients/JV partners
- 52. Follow-up with potential clients
- 53. Create and maintain suggestions file
- Create client intake forms
- 55. Create and maintain FAQ pages
- 56. Assist clients with payment processing trouble

Wish there was an easier + faster way to do all these biz tasks?

There is! My Project Kits Come with Templates + Tools to Help You + Your Team!

- World-Class Customer Service
- Coaching Business Management

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Marketing & Advertising

- 57. Create and schedule social media updates
- 58. Create new social media profiles
- 59. Schedule and manage Blab and Periscope events
- 60. Create and manage Facebook ads
- 61. Organize and schedule telesummits
- 62. Set up and manage Instant Teleseminar/GoToWebinar/etc.
- 63. Find and follow new connections on Pinterest, Twitter, etc.
- 64. Research and schedule solo ad opportunities
- 65. Research speaking opportunities
- 66. Create launch funnels with Lead Pages or ClickFunnels

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My Project Kits Come with Templates + Tools to Help You + Your Team!

- How to Promote Your Business with Facebook Ads
- Grow Your Tribe with Social Media
- How to Get Interviewed + Get Your Business in the Spotlight
- Grow Your List + Credibility with Telesummits
- Increase Your Sales with Product Sales Funnels
- Design Your Free Webinar Funnel
- Write Your Money Making + Biz Growing Book

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Video & Audio Production

- 67. Edit video/audio files
- 68. Create and manage YouTube channel
- 69. Create and manage podcasts
- 70. Schedule podcast guests
- 71. Research and connect with potential interview opportunities
- 72. Upload files to Vimeo, Wistia, or Amazon S3
- 73. Write video descriptions, tags, & titles for YouTube
- 74. Create video splash intros/outros
- 75. Record voiceovers for podcasts or ads
- 76. Transcribe video and audio files
- 77. Write podcast show notes
- 78. Convert webinar recordings and upload to replay page

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My Project Kits Come with Templates + Tools to Help You + Your Team!

- Create Rock Star Video Content
- Hands-Free Podcasting

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Product & Program Development

- 79. Create customer surveys and compile data
- 80. Format and upload Kindle books
- 81. Create eCovers and other graphics
- 82. Format and brand Word documents and PDFs
- 83. Install and manage membership sites
- 84. Create checklists and worksheets for existing programs
- 85. Design and develop PowerPoint presentations
- 86. Schedule and organize webinars (free and paid)
- 87. Research and connect with potential co-hosts
- 88. Research and schedule guest expert interviews as bonuses
- 89. Create download and other access pages

- 90. Add bonuses and bundle final product as a single zip file
- 91. Create feedback forms and solicit testimonials
- 92. Develop and maintain style sheets
- 93. Organize and maintain product files in Dropbox, Google Drive, etc.

Project Management

- 94. Set up project management system
- 95. Maintain team calendars (time off, birthdays, etc.)
- 96. Follow-up with team members to answer questions, review progress, etc.
- 97. Ensure all project components are completed on time
- 98. Hand off project components to next responsible team member

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My Project Kits Come with Templates + Tools to Help You + Your Team!

- Project Management for Business Leaders
- Savvy Systems + Hands-Free Automation
- Monthly Membership Management
- Coaching Business Management
- Easy Breezy Product Launches
- Rockin' Book Launch

Click Here to Get Instant Access to All these Now!

Administrative Support

- 99. Create and maintain standard operating procedures
- 100. Create and maintain template files (blog posts, emails, sales pages, etc.)
- 101. Review and pay invoices
- 102. Schedule cards and gifts for team birthdays & anniversaries
- 103. Bookkeeping & tax record keeping

Tools I Love + Use

<u>Please Note</u>: In the spirit of full disclosure some of these tools may be my affiliate link, which means I may receive compensation from some of the entities listed here for referrals, as their "thank you" for sending you their way. However, I never recommend any service or product solely for the reason of receiving commissions (and neither should you).

Shopping Carts + Autoresponders

<u>Use this Tool to Sell Your Products</u> – This is the shopping cart / list management service I now use to run my business, and I absolutely LOVE it! It's an incredibly powerful system for selling online, closing sales, and following up with clients.

<u>Use this Tool to Create + Send Emails</u> – I've used aweber in the past for email marketing and it's awesome. The only reason I don't use it now is because I'm already using Infusionsoft which is powerful all-inclusive system – but aweber is my go-to choice for just a stand-alone autoresponder service for email list management.

Automated Website Backups + Hosting

<u>Use this Tool to Automatically Backup Your Websites</u> – I highly recommend this because it's run by my former tech gal (who worked with me for about 5-6 years before she ceased doing client work). You can get started for as little as \$20/month – which is nothing compared to the peace-of-mind having this in place for your business will give you. Besides, I imagine you'd lose more than \$20 worth of business if your websites disappeared and you had to start all over from scratch.

<u>Use this Tool to Host Your Websites</u> – My websites are now on a managed VPS service at Liquid Web and they have made me soooo happy! They are keeping an eye on things, so if something happens, they get to work on it without me having to notice and track them down to fix it. For instance, we didn't have enough memory running on the site, so it went down – but I had no idea until I checked my email the next morning and they had a sent a note saying they saw the problem and fixed it, and it was all good. Now that's service baby!

Business Tools

<u>Use this Tool to Create LeadPages + Popup Boxes</u> – I use this program to set up squeeze pages for free giveaways that I then promote with Facebook ads. I also use their LeadBoxes feature that is included to create the Popup boxes on my site.

<u>Use this Tool to Create Drag + Drop Sales Pages with WordPress</u> – I love and use this easy to use WordPress theme all the time. I use it to create my product sales pages, upsell offer pages, monetized thank you pages, and more. They have tons of training videos, so it's really easy to get set up and using it.

<u>Use this Tool to Come Up with Book + Product Ideas and Titles</u> – There are all kinds of reasons why you might want to do topic research – to get title ideas for books, digital products and programs, blog posts, videos, and more. And speaking from experience, it doesn't take long for your assistant to rack up the hours doing this kind of research. But this is a neat piece of software that allows you to type in a keyword, and then it gives you tons of title ideas that you can tweak for your own use. It's a great way to come up with a list of blog posts that you can then hand over to your writer to create for you.

<u>Use this Tool to Share Files with Your Team</u> – I use Dropbox to share files with my team and JV partners, as well as using it as a place to store large files like audio and video.

<u>Use this Tool to Backup Your Computer Files</u> – I use Carbonite to back up my computer. I pick and choose which files I want it to backup, and it works automatically in the background to make sure that everything stays backed up. Plus, it's also a super handy tool to have when you buy a new computer, a

<u>Use this Tool to Create Book Trailers + Sales Videos</u>— This is a very easy piece of software that you or your assistant can use to create quick videos for your sales pages, for promoting your events, for creating book trailers, and more.

<u>Use this Tool to Host Online Calls</u> – I use InstantTeleseminar to host + record training calls for my programs.

<u>Use this Tool to Host Webinars + Record Videos</u> – I use the free version of Zoom to create training videos for my team, for meetings, as well as recording videos for my sales pages.

Productivity Tools

<u>Use this Tool to Manage Your Projects</u> – Basecamp is the project management system I've been using for years, and it has boosted our entire team's productivity. You can take it for a test-drive with their 30-day free trial.

<u>Use this Tool to Automate Your Client Intake Process</u> – I use this plugin on my website to create + set up forms for all different kinds of purposes. Everything from client feedback to questions and ideas.

<u>Use this Tool To Automatically Schedule Your Appointments</u> – I now use the free version of this appointment scheduling tool to set up team interviews + business meetings.

<u>Use this Tool To Manage Your Client Care Needs</u> – Zendesk is the platform that my customer service team uses to manage customer support.

Other Cool Tools

<u>DocuSign</u> – Sign contracts and documents electronically.

<u>Active Inbox</u> – Turn your gmail inbox into a task manager.

<u>Is Up</u> – Type in your website URL to find out if your website is down for everyone or just you.

<u>Vocaroo</u> – Online voice recorder. Use it to send quick audio replies and messages to your team.

<u>1800flowers</u> – I use this website to buy flowers & goodies to have delivered to my team for birthdays, special occasions, and just to say thanks.